



National Audubon Society
Confidential Legacy Confirmation Form

Welcome to the Grinnell Legacy Society - our way of recognizing friends like you who have provided for the future of birds and their habitat through an estate gift to Audubon. Membership in the Grinnell Legacy Society involves no dues or obligations. It simply allows us to thank you for your generous gift and with your permission, to recognize you for the plans you have made as well as plan for the financial future to carry out our mission.

Name(s): _____

Year(s) of Birth: _____

Address: _____

Phone: _____ E-mail: _____

Preferred method of contact:

- Telephone Email

How would you like to be listed in Audubon's Annual Report?

- Please list my name as: _____
 My gift is in honor of in memory of _____
 I prefer to remain anonymous.

Which benefits of Grinnell Legacy Society membership would you like to receive?

- Annual Report
 Audubon Engagement Calendar
 Invitations to events and trips

I have included in my estate plan a donation of approximately _____ (\$ or % of estate)
for the further benefit of:

- Unrestricted to the National Audubon Society - % _____
 Programs in the state of _____ %
 A specific Audubon Center or program _____ %

Type of Bequest

- Outright gift from my will or living trust \$ or % _____
 Retirement plan \$ or % _____
 Real estate and/or personal property \$ _____
 Life insurance policy \$ _____
 Other Asset: \$ _____

Signature (s): _____ Date _____

Please return this form to: Heather Hackett, Gift Planning Officer, 225 Varick Street, 7th Floor, New York, NY 10014. Or via email to hhackett@audubon.org